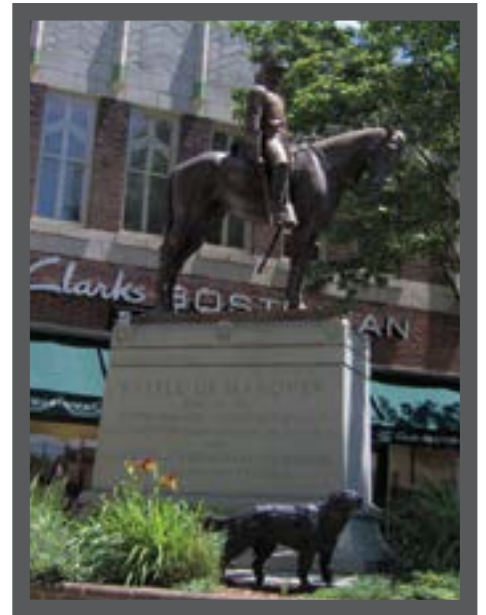


PENN TOWNSHIP & HANOVER BOROUGH COMMUNITY PROFILE



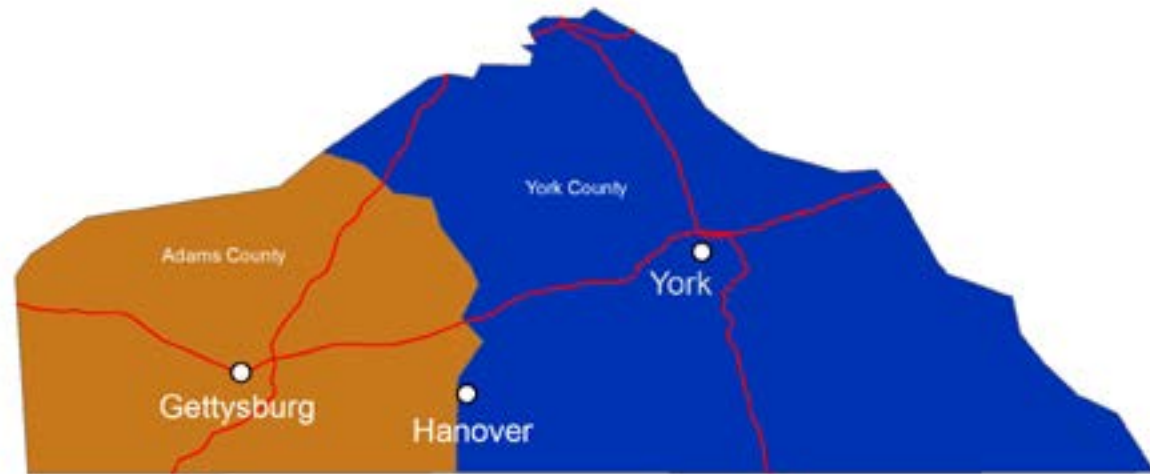
YORK COUNTY
Economic Alliance

In partnership with Penn Township and Hanover Borough

DEMOGRAPHICS

Population						
	2000 Census	2010 Census	2020 Projection	2030 Projection	2040 Projection	2050 Projection
Hanover Borough	14,573	15,289	16,053	16,375	16,702	17,036
Penn Township	14,592	15,612	16,410	18,945	20,792	22,288
Hanover Borough & Penn Township	29,165	30,901	32,463	35,320	37,494	39,324
York County	382,068	434,972	464,424	504,958	542,340	581,738

Source: U.S. Census Bureau and York County Planning Commission



Hanover Borough and Penn Township are a hub for industry, community and cultural history in the South Western Region of York County, PA. According to the 2010 Census, the two municipalities are home to over 30,000 residents, 12,847 households and 8,355 families. The communities also border Adams County, PA and have easy transportation access to northern Maryland.

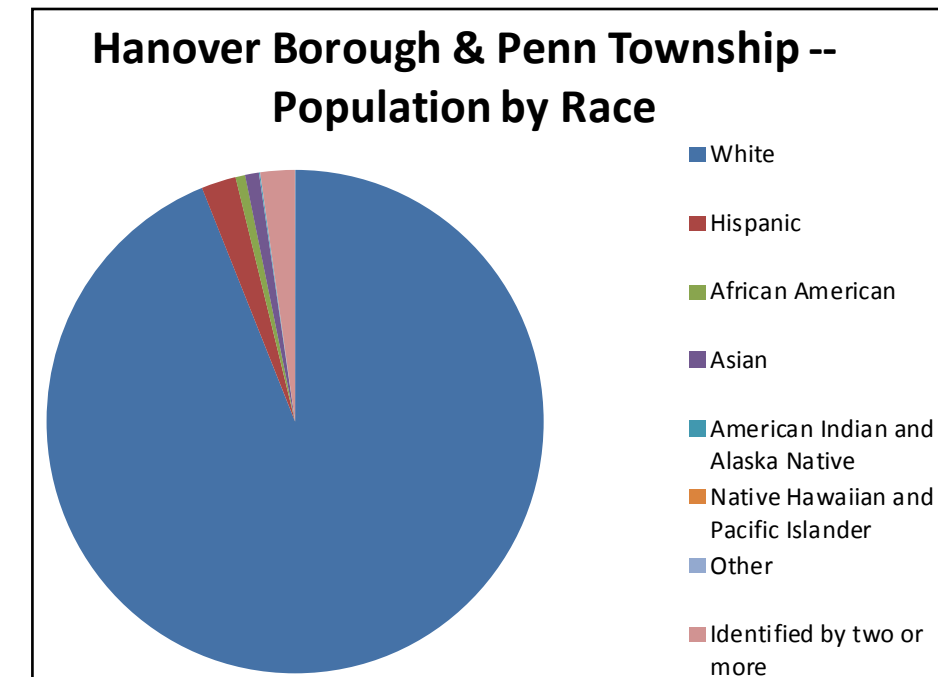
DEMOGRAPHICS

Hanover Borough Population by Age		
Age	Number	Percentage
Under 5 years	995	6.50%
5 to 9 years	950	6.20%
10 to 14 years	674	4.40%
15 to 19 years	827	5.40%
20 to 24 years	1,149	7.50%
25 to 34 years	1,118	7.30%
35 to 44 years	735	4.80%
45 to 54 years	1,149	7.50%
55 to 59 years	1,164	7.60%
60 to 64 years	1,041	6.80%
65 to 74 years	827	5.40%
75 to 84 years	1,011	6.60%
85 years and over	858	5.60%
Median Age (years)		40.7

Source: U.S. Census Bureau - 2010

Penn Township Population by Age		
Age	Number	Percentage
Under 5 years	751	4.80%
5 to 9 years	1,017	6.50%
10 to 14 years	1,079	6.90%
15 to 19 years	1,032	6.60%
20 to 24 years	970	6.20%
25 to 34 years	845	5.40%
35 to 44 years	813	5.20%
45 to 54 years	954	6.10%
55 to 59 years	1,126	7.20%
60 to 64 years	1,314	8.40%
65 to 74 years	1,408	9.00%
75 to 84 years	1,110	7.10%
85 years and over	813	5.20%
Median Age (years)		42.1

Source: U.S. Census Bureau - 2010



INCOME & COST OF LIVING

Income Breakdown					
	Hanover Borough	Penn Township	York County	PA	United States
Per Capita Income	\$25,324	\$27,058	\$28,132	\$28,502	\$28,155
Median Household Income	\$45,110	\$61,687	\$58,745	\$52,548	\$53,046

Source: American Community Survey (5 year) 2009 - 2013

Component Index Weights Urban Area & State	100% Composite Index	13% Grocery Item	29% Housing	10% Utilities	12% Trans.	4% Health Care	32% Misc.
Cost of Living Index - Second Quarter 2015 Data							
York, Pennsylvania MSA	101.3	97.7	97.7	115.0	100.0	92.6	103.4
Harrisburg-Carlisle, Pennsylvania Metro	---	---	---	---	---	---	---
Pittsburg, Pennsylvania MSA	100.1	98.7	99.5	97.6	111.4	96.5	98.2
Philadelphia, Pennsylvania MSA	119.3	114.6	136.7	123.2	108.0	101.3	111.6
Baltimore, Maryland PMSA	112.0	122.4	143.5	92.8	100.5	88.4	93.5
Washington-Arlington-Alexandria DC-VA	147.6	102.7	251.4	95.1	112.1	94.1	114.0

The index measures relative price levels for consumer goods and services in participating areas. The average for all participating places, both metropolitan and non-metropolitan, equals 100, and each participant's index is read as a percentage of the average for all places.

INDUSTRY TRENDS

NAICS Code	Industry Sector	Number of Establishments 2014	Number of Employees 2014	County Wage	Pennsylvania Wage
11	Agriculture, Forestry, Fishing and Hunting	62	590	\$26,000	\$30,784
21	Mining	10	361	\$71,968	\$79,456
22	Utilities	24	1307	\$109,408	\$82,524
23	Construction	824	10382	\$54,704	\$57,668
31-33	Manufacturing	592	30,698	\$52,572	\$55,848
42	Wholesale Trade	476	6,241	\$53,924	\$70,720
44-45	Retail Trade	1,209	21,451	\$24,596	\$26,104
48-49	Transportation and Warehousing	293	9,332	\$41,496	\$45,760
51	Information	72	1,650	\$48,204	\$65,988
52	Finance and Insurance	476	3,382	\$60,476	\$72,800
53	Real Estate and Rental and Leasing	284	1,765	\$41,288	\$49,504
54	Professional, Scientific, and Technical Services	716	5,755	\$53,404	\$79,768
55	Management of Companies and Enterprises	84	3,966	\$81,640	\$103,220
56	Admin., Support, Waste Management, Remediation	463	9,668	\$26,936	\$32,500
61	Educational Services	228	10,321	\$47,268	\$53,300
62	Health Care and Social Assistance	1,216	24,589	\$47,944	\$46,904
71	Arts, Entertainment and Recreation	141	2,390	\$14,196	\$29,120
72	Accommodation and Food Services	761	13,856	\$13,936	\$16,692
81	Other Services (Except Public Administration)	875	6,489	\$26,208	\$30,004
York County Total		8,806	164,193	\$47,167	\$54,140

Source: Pennsylvania Department of Labor & Industry - Center for Workforce Information & Analysis
3rd Quarter, 2014

Northern York County: In the northern part of the county, Fairview Township has a heavy concentration on suburban neighborhoods, providing housing for those who work in and around Harrisburg. Options include old farms, small town dwellings, and even new developments.

Greater York: Most of the County's population is located in the suburban areas around the City. You will find plenty of housing options, including single wooded lots, middle-class neighborhoods, and upscale communities. The townships and boroughs in this region have seen increased population and new development. Great examples are Manchester Township, Dallastown, and Red Lion.

South Western York County: The South Western part of the county includes the Hanover area which is the County's second largest population center and a strong presence of retail and manufacturing industries. Hanover is a designated historic district, and also recently received its Main Street Designation from the Pennsylvania Downtown Center. Also in the region is Codorus State Park, a 3,500 acre park with boating, camping, swimming, and hiking.

City of York: Downtown York offers a variety of urban living options from new condos, to lofts, to the fabulous 3 story brownstones. In downtown York, you can live, work, and play.

South Eastern and South Central York County: Southern York County is the place to go for a rural and small town feel without sacrificing the career opportunities of a major metropolitan region. This area sits between York City and Baltimore, and people who live here enjoy an easy commute to both. Housing opportunities include 18th century farms and white picket fence neighborhoods just outside towns like Shrewsbury, Stewartstown, and New Freedom.

New Construction Permits by Type of Use - 2014		
Type of Permit	Hanover Borough	Penn Township
Residential	19	68
Commercial	2	2
Industrial	1	1
Public	0	0
Total	22	71

Source: York County Planning Commission

Homes Sold Per Year					
School District	2003	2008	2012	2013	2014
Hanover Public School District	229	153	126	166	166
South Western School District	548	246	276	308	323
Total for York County	5,328	3,886	3,848	1,399	4,531

Source: Realtors Association of York & Adams County, Inc. (RAYAC)

Median Sale Price by School District					
School District	2003	2008	2012	2013	2014
Hanover Public School District	\$112,000	\$148,000	\$115,050	\$125,000	\$124,900
South Western School District	\$132,030	\$195,000	\$157,450	\$164,900	\$164,900
Total for York County	\$124,900	\$164,900	\$141,107	\$145,000	\$149,900

Source: Realtors Association of York & Adams County, Inc. (RAYAC)

STATE & COUNTY TAXES

LOCAL & SCHOOL TAXES

York County Taxes	
Real Estate Tax 2014	4.52 Mills
Local Earned Income Tax	.50% of employees

Source: County of York

Business Privilege Tax Rates			
Municipality	Wholesale	Retail	Other
Conewago Twp	1.00	1.50	1.50
Dover Twp	1.0	1.50	0.00
Hanover Borough	0.00	0.00	2.00
Manchester Twp	1.00	1.50	0.00
North York Borough	.001	.001	.001
Spring Garden Twp	1.00	1.50	1.50
Springettsbury Twp	.75	1.50	1.50
West Manchester Twp	1.00	1.50	1.50
West York Borough	1.00	1.50	1.50
York City	1.50	3.50	0.0
York Twp	0.50	1.00	1.00

Source: Pennsylvania Department of Community and Economic Development, Center for Local Government Services, Municipal Statistics and Information Division - 2014

Pennsylvania Tax Rates	
Corporate Net Income Tax (last changed in 1995)	9.99%
Personal Income Tax	3.07%
Corporate Income Tax	4 Mills
Capital Stock & Foreign Franchise Tax (exemption \$125,000; minimum tax \$0) (last changed in 2014)	.67 Mills
Realty Transfer Tax (last changed in 1998)	1%
Sales Tax (last changed in 1968)	6%
State Real Property Tax	None

Source: Pennsylvania Department of Revenue, Pennsylvania Department of Labor and Industry and Pennsylvania Association of Realtors

Penn Township Real Estate Tax Bill		
Assessed Value of Property	Assessment of \$100,000	Total
School Millage Rate (16.89)*	100,000 X .01689	\$1,688
Township Millage Rate (3.35)*	100,000 x .0335	\$335
County Millage Rate (4.52)	100,000 x .00452	\$452
Total Tax		\$2,475

* The estimated real estate tax bill is calculated utilizing 2014 Penn Township and South Western School District tax rates

Hanover Borough Real Estate Tax Bill		
Assessed Value of Property	Assessment of \$100,000	Total
School Millage Rate (19.45)*	100,000 X .01945	\$1,944
Borough Millage Rate (3.99)*	100,000 x .0399	\$398
County Millage Rate (4.52)	100,000 x .00452	\$452
Total Tax		\$2,794

* The estimated real estate tax bill is calculated utilizing 2014 Hanover Borough and Hanover Public School District tax rates

PENN TOWNSHIP INDUSTRIAL PARK

Penn Township Industrial Park Breakdown					
Lot	Acres/SF	Property Owner	Occupant	Employees	Year Built
1	1.055 acres 4,000 SF	Lawrence Anthony J & Diane L	L.L. Lawrence Builders, Inc. 1 Industrial Drive	10-19	1989
2	1.000 acres 5,496 SF	Roller James E & Marie A	Roller Printing Co., Inc 2 Industrial Drive	5-9	1992
3	1.010 acres 2,032 SF	Barnhart Drive Property LLC	Home Paramount Pest Control Co. 3 Industrial Drive	10-19	2003
4	.966 acres	Byron Manufacturing Inc TA Hanover Packaging	Hanover Packaging Industrial Drive	See below	See below
5	7.720 acres	Triple S Leasing LLC	Barnhart Drive	N/A	N/A
6	4.350 acres 37,800 SF	Hanover Packaging Company	Hanover Packaging Co. 8 Barnhart Drive	50-99	1993
7	Combined with Lot 9	Hawk Hill Inc	AquaPhoenix Scientific, Inc. 9 Barnhart Drive	100-249	2003
8	Combined with Lot 9	Hanover Packaging Co	Hanover Packaging Co. 8 Barnhart Drive	See page 92	See above
9	4.780 acres 48,500 SF	Hawk Hill Inc	AquaPhoenix Scientific, Inc. 9 Barnhart Drive	See above	See above
9A	.990 acres	Metropolitan Edison Co	Met-Ed Substation 11 Barnhart Drive	N/A	N/A
10	5.390 acres	Penntown Properties	Barnhart Drive	N/A	N/A
11	2.490 acres	Freer Lawrence S	Wilson Avenue	N/A	N/A
12	Combined with Lot 10 & 11	N/A	Eliminated—expanded lots 10 and 11	N/A	N/A
13	2.421 acres 14,375 SF	Althoff Daniel A & Tammy L	Abbottstown Stamping Co., Inc. 13 Barnhart Drive	10-19	1998
14	2.564 acres 92,250 SF	Penntown Properties	Schindler Elevator 14 Barnhart Drive	50-99	1996
14A	7.530 acres	Penntown Properties	Schindler Elevator 14 Barnhart Drive	See above	See above
15	2.444 acres 5,840 SF	KLK Properties L L C	KLK Welding, Inc. 15 Barnhart Drive	5-9	1994
16	2.356 acres 12,600 SF	Penntown Properties	Leased - 16 Barnhart Drive	Unavailable	1990
17	2.086 acres 5,546 SF	Ruhlman Ronda A	Eisenhart Joist & Deck 17 Barnhart Drive	10-19	1997
18	3.590 acres	Penntown Properties	Barnhart Drive	N/A	N/A



PENN TOWNSHIP INDUSTRIAL PARK

Penn Township Industrial Park Breakdown					
Lot	Acres/SF	Property Owner	Occupant	Employees	Year Built
19	2.075 acres 5,586 SF	Hanover Lodge No 227 Loyal Order of Moose Inc	Hanover Lodge No. 227 19 Barnhart Drive	20-49	1993
20	2.345 acres	Penntown Properties	Barnhart Drive	See Lot 26	See Lot 26
21	6.200 acres 3,360 SF	Hanover Regional Solid Waste Authority	Hanover Borough 25 Barnhart Drive	100-249 (all locations)	1992
22	2.086 acres	Penntown Properties	Barnhart Drive	See Lot 26	See Lot 26
23	Combined with Lot 21	Hanover Regional Solid Waste Authority	Hanover Borough 25 Barnhart Drive	See Above	See above
24	2.189 acres	Penntown Properties	Barnhart Drive	See Lot 26	See Lot 26
25	Combined with Lot 21	Hanover Regional Solid Waste Authority	Hanover Borough 25 Barnhart Drive	See above	See above
26	2.346 acres 386,528 SF	Penntown Properties	Available 26 Barnhart Drive	N/A	1990
27	Combined with Lot 29	Barnhart Drive Associates L P	Hanover Foods 29 Barnhart Drive	500-999 (all locations)	2000
28	2.443 acres	Penntown Properties	Barnhart Drive	See Lot 26	See Lot 26
29	7.300 acres 108,000 SF	Barnhart Drive Associates L P	Hanover Foods 29 Barnhart Drive	See above	See above
30	3.652 acres	Penntown Properties	Barnhart Drive	See Lot 26	See Lot 26
31	Combined with Lot 29	Barnhart Drive Associates L P	Hanover Foods 29 Barnhart Drive	See above	See above
32	8.630 acres 141,100 SF	Penntown Properties	Gerard Daniel Worldwide - 74,050. Available - 67,050 32-34 Barnhart Drive	100-249 N/A	2000
33	2.735 acres	Penntown Properties	33 Barnhart Drive	N/A	N/A
34	Combined with Lot 32	Penntown Properties	Gerard Daniel Worldwide 32-34 Barnhart Drive	See above	See above
35	2.930 acres 3,850 SF 4,800 SF	Marks David D Sr	Mark's Auto Body Specialist 35 Barnhart Drive	5-9	1998 2009
36	2.440 acres 8,000 SF	Freys Deli and Provisions Inc	Frey's Foods, Inc. 520 Gritts Run Road	5-9	1989
37	Combined with lot 32	Penntown Properties	Gerard Daniel Worldwide 34 Barnhart Drive	See above	See above
38	Combined with Lot 32	Penntown Properties	Gerard Daniel Worldwide 34 Barnhart Drive	See above	See above
39	9.550 acres	Hawk Hill Inc	AquaPhoenix Scientific, Inc. 12 Industrial Drive	See above	See above
40	9.340 acres 53,432 SF	Elsner Engineering Works Inc	Elsner Engineering Works, Inc. 475 Fame Avenue	50-99	1966

MAIN STREET HANOVER

MAIN STREET HANOVER

The mission of Main Street Hanover is to expand the economic capacity of downtown Hanover, thus improving the business environment, enhancing the quality of place and increasing community synergy.

Four Point Approach:

- Organization - Getting everyone working towards common goals
- Design - Transform the downtown streetscape, creating a friendly atmosphere to live, work and play
- Economic Restructuring - Grow the local economy by retaining and expanding the downtown business base, attracting new businesses and investment by removing barriers for growth
- Promotions - Develop a marketing plan highlighting Main Street Hanover's niche market served by area businesses and create an image campaign to promote retailers and events



Main Street Hanover (MSH) launched in January 2013, a collaborative effort between Hanover Borough, Hanover Area Chamber of Commerce, Partnership for Economic Development of York County and York County Economic Alliance.

www.mainstreethanover.org



RECREATION & CULTURE

Hanover, Pennsylvania is known by many as the snack food capitol of the United States. Hanover has been featured multiple times on the Food Network. It is home to UTZ Quality Foods and Snyder's-Lance and in nearby areas there are others including Wolfgang Candy, Martin's Potato Chips, Hershey Foods, Gibbles Potato Chips and many others. Most of these factories give free tours.

Hanover is also the seventh largest retail area in the state of Pennsylvania. A major retail area in the greater Hanover region is along Eisenhower Drive, known as "The Golden Mile."

Hanover's Farmers' Market in the Market House is open Saturday's from 6:00 a.m. till noon. The market features fresh baked goods, quality meats, vegetables, fish and fruits. In addition to a wide variety of foods, the market is complemented with an array of local crafts and unique merchandise displayed with Hanover's German heritage in mind.

Kids Kingdom Creative Playground is located in the Penn Township's community park on Grandview Road. Penn Township Community Park is a total of 30+ acres, and has facilities for baseball, soccer, beach volleyball as well as pavilions and tables for picnickers.

The Amish Markets of Hanover is an upscale farmers market with all of the traditional vendors you would expect to see at an Amish Market – and so much more. When you visit the market, you'll be supporting local farmers, craftsman, and artisans while discovering exceptional values on unique, hand crafted items in a unique market ambience. The 52,000 square foot indoor market is open Thursdays, Fridays, and Saturdays year-round.

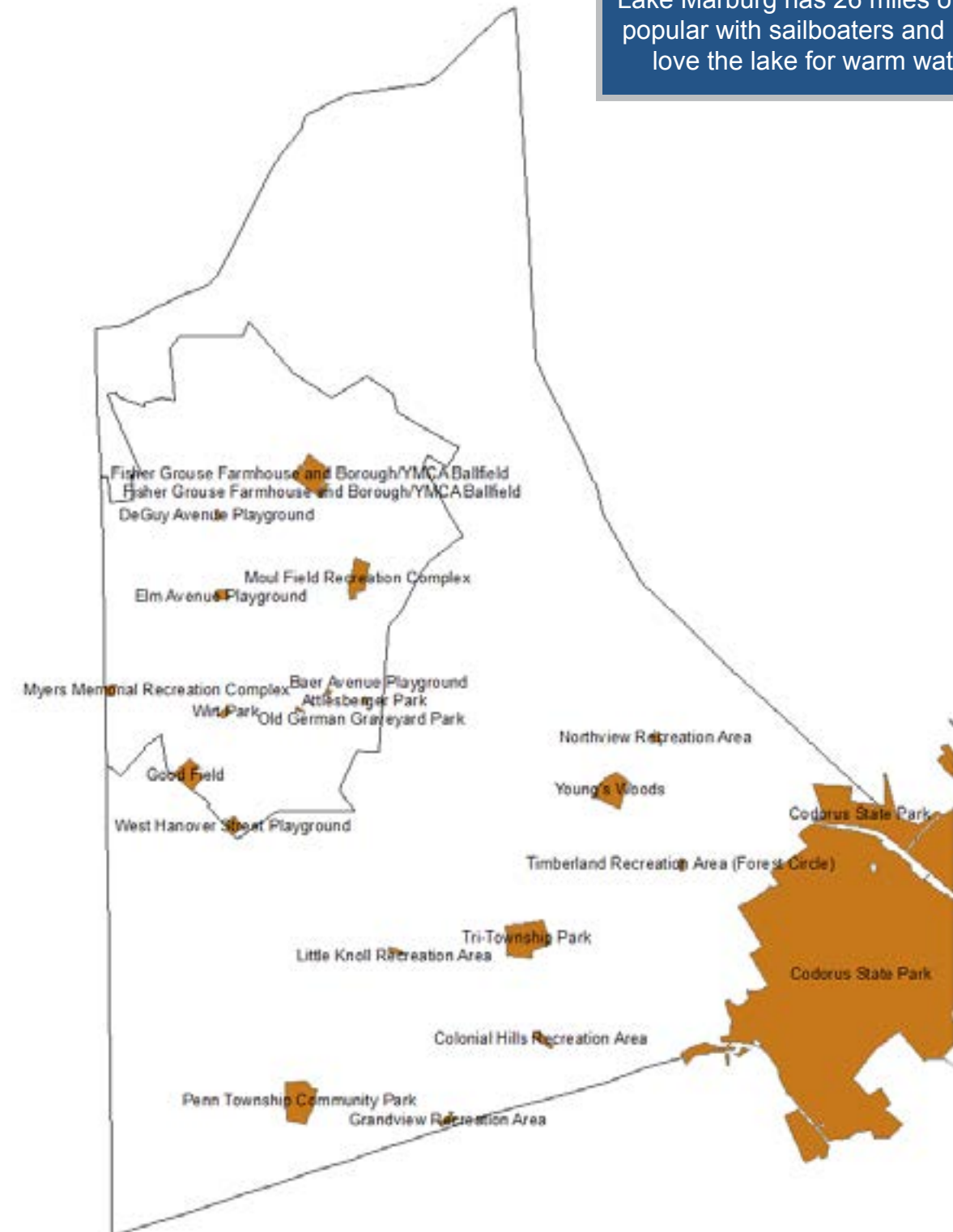
During the American Civil War, the Battle of Hanover was fought on June 30, 1863. Union cavalry under Judson Kilpatrick encountered Confederate cavalry under J.E.B. Stuart and a sharp fight ensued in the town and in farm fields to the south, particularly along Frederick Street. The inconclusive battle delayed the Confederate cavalry on their way to the Battle of Gettysburg. Three days before the battle, another detachment of Virginia cavalry had briefly occupied Hanover, collecting supplies and horses from local citizens.

Eichelberger Performing Arts Center is part of The Eichelberger Building, which is listed on the National Register of Historic Places. Captain Eichelberger constructed the Eichelberger Academy building in 1896 and the Glenville Academy was moved to the building. In 1991, the building no longer served as a school and was sold to a developer. The developer renovated the facility into a series of professional offices. In 1997, the remaining space including the theater was renovated into what is now known as the Eichelberger Performing Arts Center.

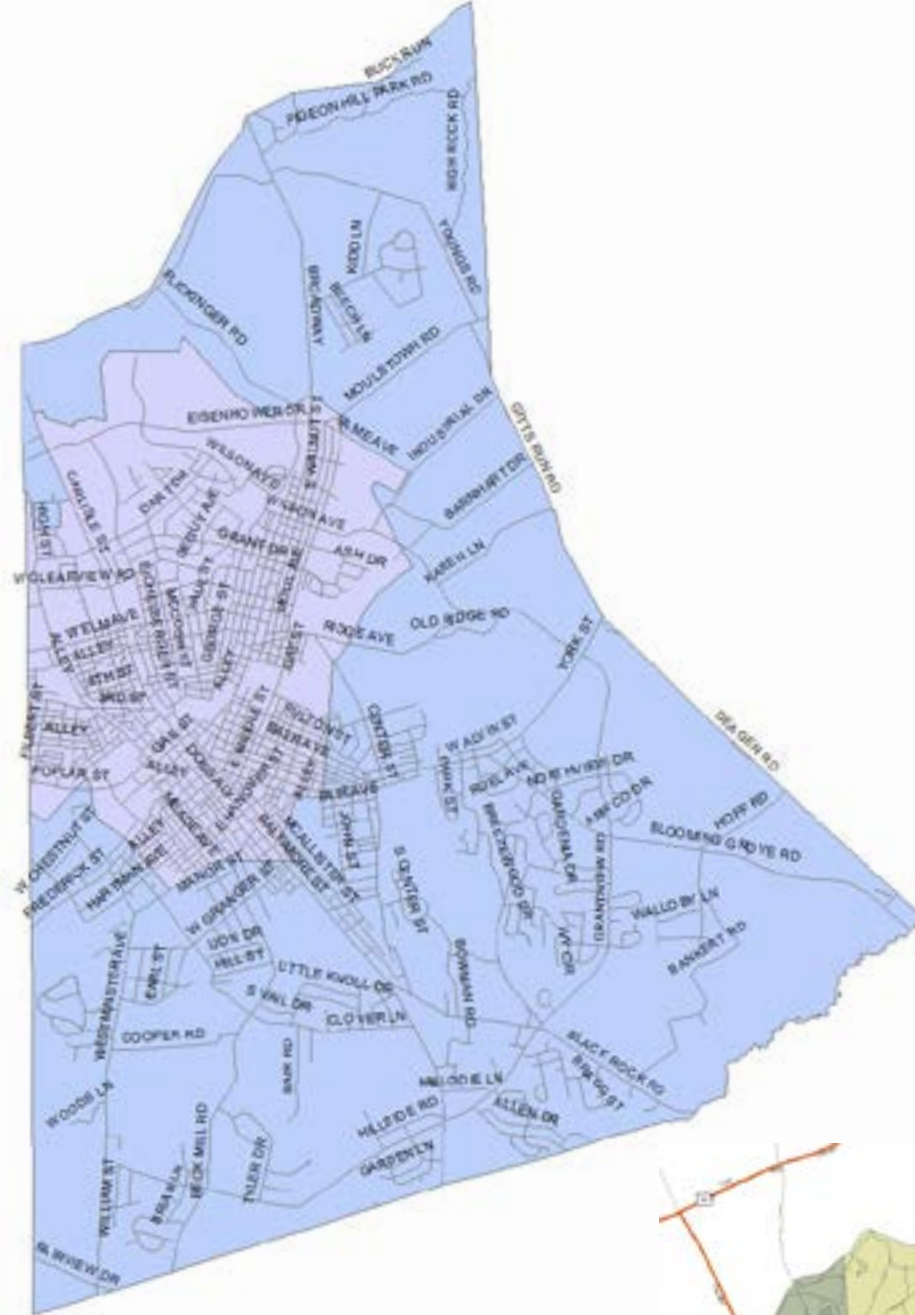
RECREATION & PARKS

Codorus State Park

The 3,452-acre Codorus State Park is located in the rolling hills of southern York County. The 1,275-acre Lake Marburg has 26 miles of shoreline. The lake is popular with sailboaters and motorboaters. Anglers love the lake for warm water and trout fishing.



TRANSPORTATION



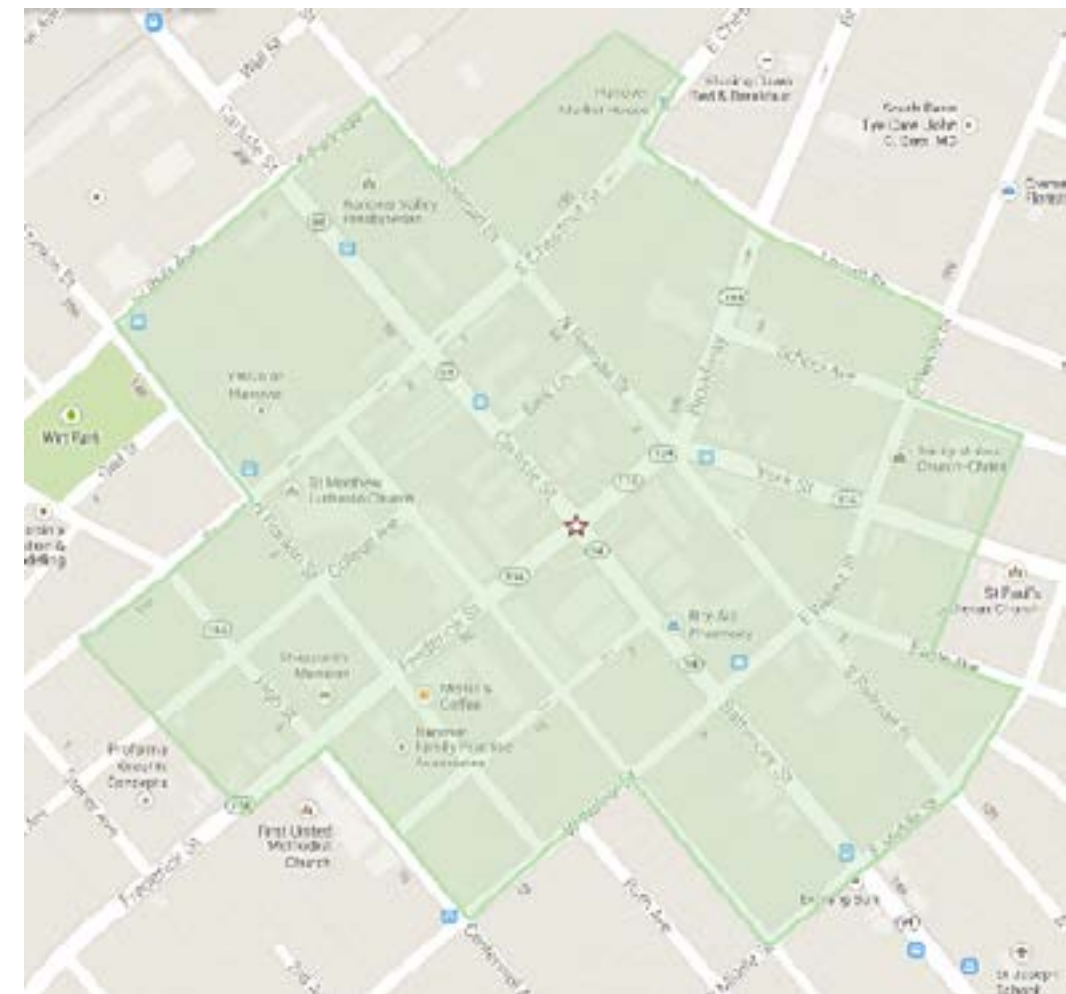
York County is located within one day's drive of more than 40% of the nation's population and 60% of Canada's population.

TRANSPORTATION

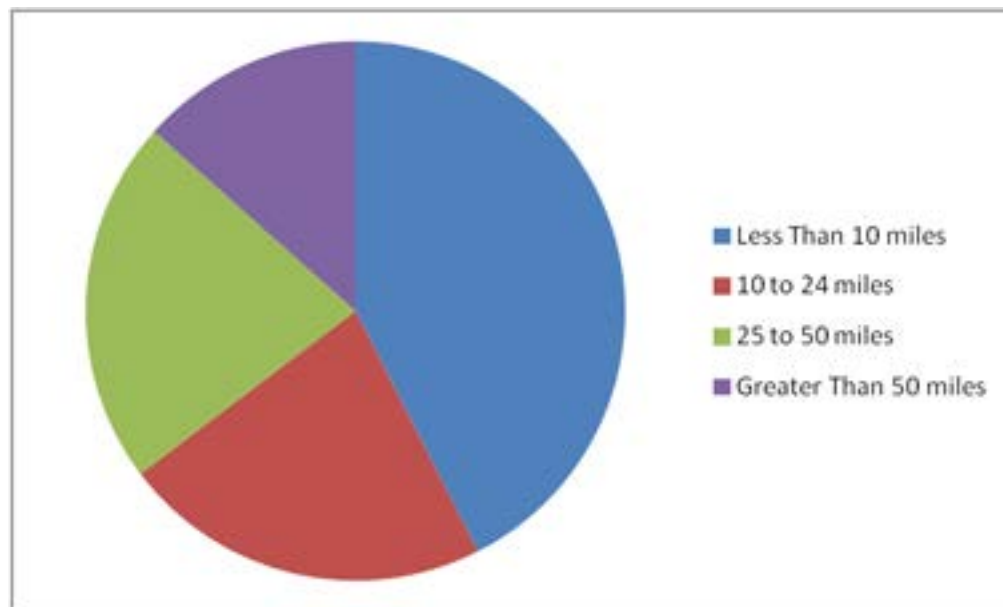
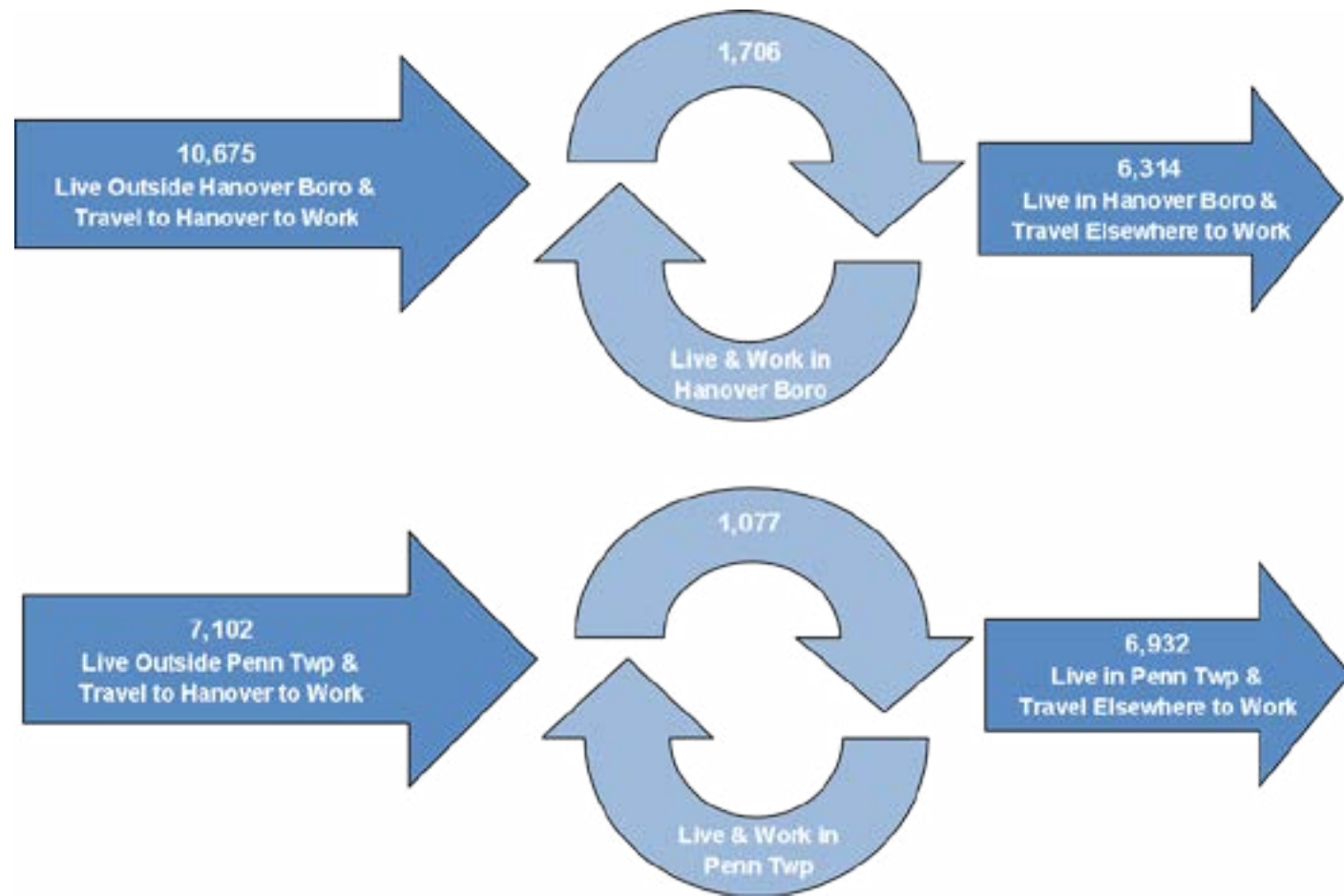
Hanover Distance to Major Markets

Market	Approximate Distance (miles)
Baltimore, MD	52
Boston, MA	397
Chicago, IL	676
Columbus, OH	385
Harrisburg, PA	25
New York, NY	186
Newark, NJ	177
Norfolk, VA	189
Philadelphia, PA	102
Pittsburgh, PA	221
Raleigh, NC	256
Washington, DC	93

Source: Google Maps



COMMUTING PATTERNS



Source: U.S. Census, On the Map Application 2010

PUBLIC TRANSPORTATION

The closest airport is Hanover Airport 6W6. This airport sits on 105 acres and is located in Adams County PA. The airport is privately owned, but open to the public.

Lincoln (Red) Line: Featuring a historic trolley replica, the Lincoln Line provides service daily to the Gettysburg National Military Park Visitor Center, The Outlets Shoppes at Gettysburg and the Eisenhower Complex. Trips from The Outlet Shoppes at Gettysburg travel along Steinwehr Avenue and trips from Eisenhower Complex travel along Baltimore Pike.

rabbitransit Route 16: Provides weekday service between downtown York, Spring Grove and downtown Hanover via West Market Street and Route 116. This trip also meets Routes 20N, 20S, and 22N at the downtown Hanover stop.

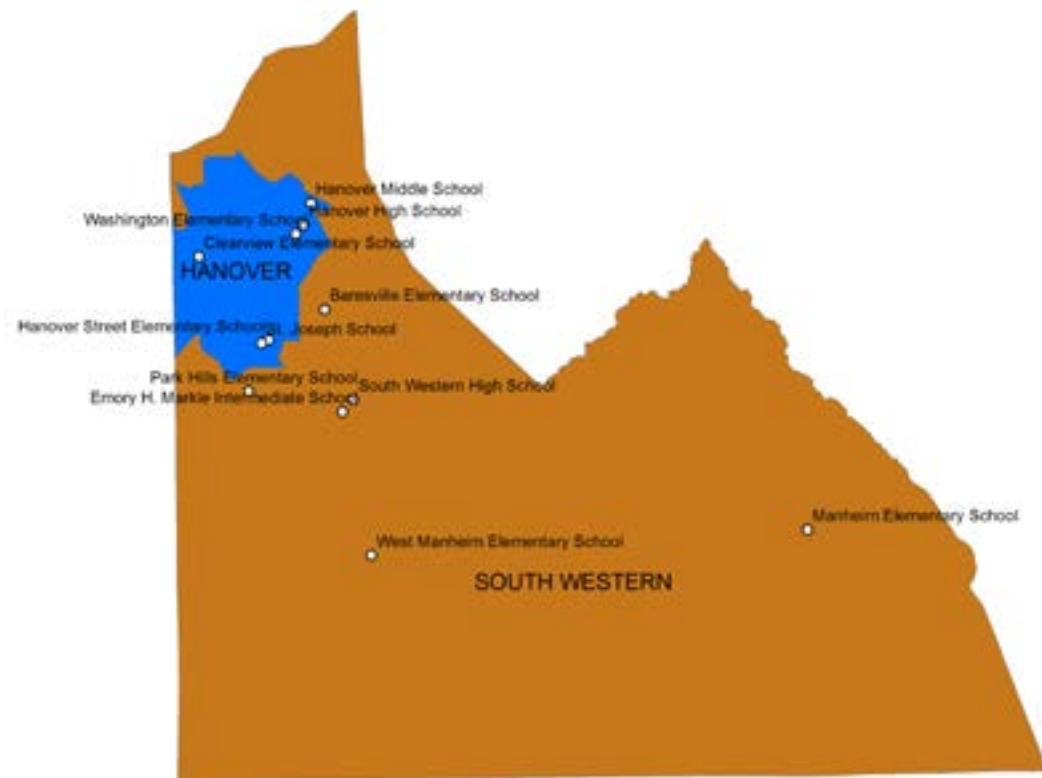
rabbitransit Route 20N - Provides weekday and Saturday service from Hanover Square to North Hanover via Kindig Lane and Carlisle Street. Destinations along the way include Guthrie Memorial Library, Hanover Hospital, Utz, North Hanover Mall, Gateway Hanover, Hanover Crossing and Penn Township Industrial Park. This trip also meets Routes 16, 20S, and 22N at Hanover Square.

rabbitransit Route 22N - Provides weekday and Saturday service from Hanover Square to North Hanover via Carlisle Street. Destinations include Guthrie Memorial Library, Hanover Hospital, North Hanover Mall, Gateway Hanover, Hillside Medical Center, and Penn Township Industrial Park. This trip also meets Routes 16, 20N, and 20S at Hanover Square.



SCHOOL DISTRICTS

SCHOOL STATISTICS



Percentage of Secondary Bound						
School	Total Graduate	2 or 4 Year College or University	Specialized Associate Degree Granting Institute	Total College Bound	Non-Degree Granting Post Secondary School	Total Post Secondary Bound
Hanover Senior High	94	54.30%	5.30%	59.60%	0.00%	59.60%
South Western Senior High	275	65.80%	7.30%	73.10%	2.20%	75.30%

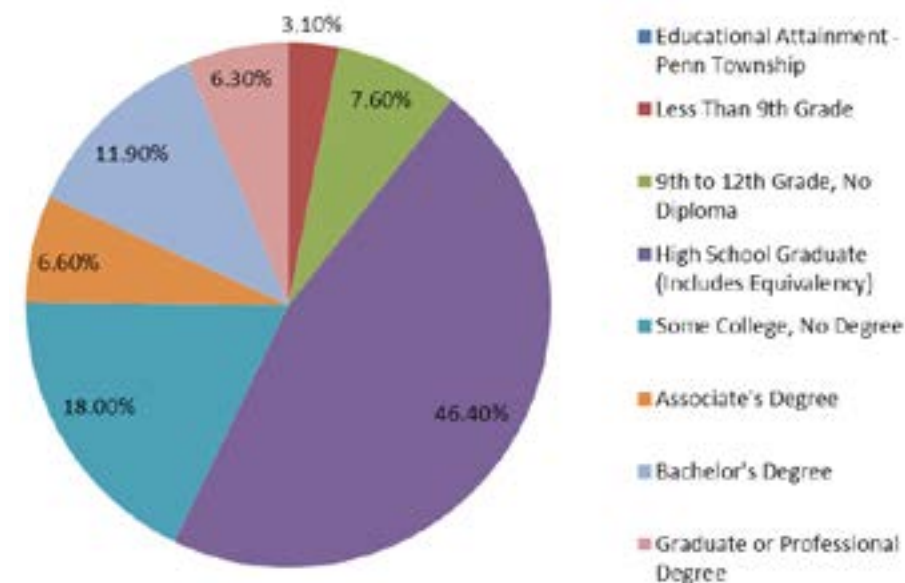
Source: Pennsylvania Department of Education, 2012-2013

Drop-Out Rate			
School	Enrollment	Total Drop Out	Drop Out Rate
Markle Intermediate	618	0	0.00%
South Western Senior High	1,220	3	0.25%
South Western School District Total	1,932	3	0.16%

Source: Pennsylvania Department of Education, 2012-2013

Drop-Out Rate			
School	Enrollment	Total Drop Out	Drop Out Rate
Hanover Middle	228	0	0.00%
Hanover Senior High	435	9	2.07%
Hanover Public District Total	663	9	1.36%

Source: Pennsylvania Department of Education, 2012-2013



Home Education Students	
School District	Total
Hanover Public	32
South Western	68
York County Total	1,554

Source: Pennsylvania Department of Education, 2009-2010

HANOVER PUBLIC SCHOOL DISTRICT

School Enrollment					
School	Location	Number			Total Enrollment
		Elementary	Middle	High	
Clearview Elementary School	Hanover	268	0	0	268
Hanover Street Elementary School	Hanover	303	0	0	303
Washington Elementary School	Hanover	219	0	0	219
Hanover Middle School	Hanover	0	495	0	495
Hanover High School	Hanover	0	0	450	450
Hanover Public School District Totals		790	495	450	1,735

Source: Pennsylvania Department of Education, 2013-2014

PSSA Scores									
School System		Math				Reading			
	Grade	% Advanced	% Proficient	% Basic	% Below Basic	% Advanced	% Proficient	% Basic	% Below Basic
Clearview Elementary	3	26.1	50	19.6	4.3	17.4	56.5	8.7	17.4
Clearview Elementary	4	62.5	21.9	12.5	3.1	29	54.8	6.5	9.7
Hanover Street Elementary	3	45.2	41.9	6.5	6.5	16.1	41.9	16.1	25.8
Hanover Street Elementary	4	48.6	37.1	5.7	8.6	20	42.9	25.7	11.4
Washington Elementary	3	53.1	25	12.5	9.4	34.4	43.8	6.3	15.6
Washington Elementary	4	61.3	22.6	3.2	12.9	19.4	35.5	22.6	22.6
Hanover Middle	5	39	30	22	9	24	40	24	12
Hanover Middle	6	34	41.5	16	8.5	40.6	27.4	23.6	8.5
Hanover Middle	7	46.3	27.4	13.7	12.6	34.7	46.3	9.5	9.5
Hanover Middle	8	28.7	28.7	29.6	13	54.6	26.9	10.2	8.3
Hanover Senior High	11	21.2	35.4	14.1	29.3	31	32	19	18

A comparison of reading and math scores in public schools in York County for the 2012-2013 school year. For complete statewide scores and more information visit the Pennsylvania Department of Education website at www.dpe.state.us.

SOUTH WESTERN SCHOOL DISTRICT

School Enrollment					
School	Location	Number			Total Enrollment
		Elementary	Middle	High	
Manheim Elementary School	Glenville	276	0	0	276
Park Hills Elementary School	Hanover	543	0	0	543
West Manheim Elementary School	Hanover	579	0	0	579
Emory H. Markle Intermediate School	Hanover	0	972	0	972
South Western Senior High School	Hanover	0	0	1,201	1201
South Western School District Totals		1,398	972	1,201	3,571

Source: Pennsylvania Department of Education, 2013-2014

PSSA Scores									
School System		Math				Reading			
	Grade	% Advanced	% Proficient	% Basic	% Below Basic	% Advanced	% Proficient	% Basic	% Below Basic
Baresville Elementary	3	50.6	36.8	11.5	1.1	46	36.8	9.2	8
Baresville Elementary	4	60	33.8	5	1.3	37.5	47.5	7.5	7.5
Baresville Elementary	5	53.4	26	16.4	4.1	30.1	47.9	15.1	6.8
Manheim Elementary	3	35.7	47.6	11.9	4.8	31	52.4	9.5	7.1
Manheim Elementary	4	53.3	28.9	8.9	8.9	33.3	53.3	8.9	4.4
Manheim Elementary	5	56.8	18.9	18.9	5.4	36.1	33.3	19.4	11.1
Park Hills Elementary	3	27.3	60.2	11.4	1.1	26.1	27.3	14.6	6.7
Park Hills Elementary	4	43.7	41.4	10.3	4.6	26.1	51.1	10.2	12.5
Park Hills Elementary	5	47.7	28.4	15.9	8	24.4	44.2	23.3	8.1
West Manheim Elementary	3	44.7	42.4	9.4	3.5	45.9	9.4	10.6	0
West Manheim Elementary	4	44.6	38	13	4.3	43.3	20	7.8	0
West Manheim Elementary	5	42.7	36	21.3	0	52	13.3	5.3	0
Markle Intermediate	6	73.4	19.3	5.7	1.6	51.4	27.3	14.6	6.7
Markle Intermediate	7	75.8	19.5	3.6	1.1	51.1	33.5	8.3	7.2
Markle Intermediate	8	67.7	20.3	9	2.9	60	25.8	9	5.2
South Western Senior High	11	33.5	31	13.9	21.7	29.3	34.6	22.1	13.9

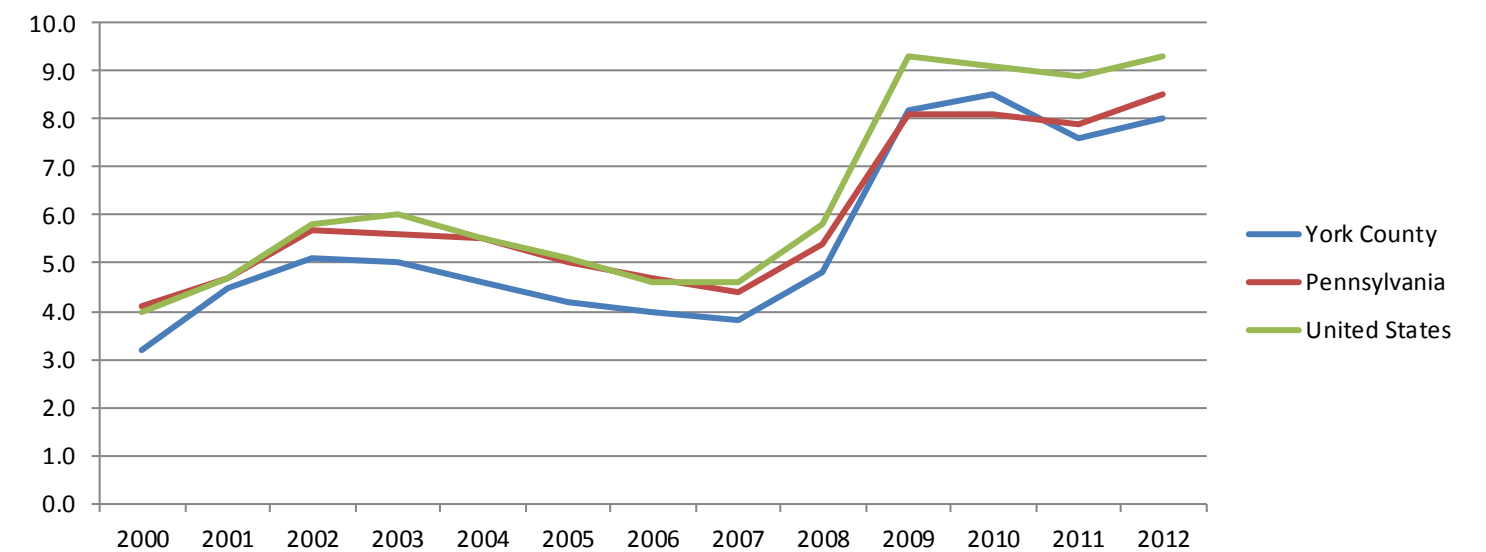
A comparison of reading and math scores in public schools in York County for the 2012-2013 school year. For complete statewide scores and more information visit the Pennsylvania Department of Education website at www.dpe.state.us.

Employment by Industry Sector			
Industry	Number of Employed		
	Hanover Borough	Penn Township	Total
Agriculture, Forestry, Fishing and Hunting, Mining	6	61	67
Construction	554	474	1,028
Manufacturing	1,872	1,474	3,346
Wholesale Trade	211	416	627
Retail Trade	955	1,038	1,993
Transportation and Warehousing, Utilities	301	384	685
Information	158	94	252
Finance and Insurance, Real Estate and Rental/Leasing	370	453	823
Professional, Scientific, Management and Administrative, Waste Management Services	580	775	1,355
Educational Services, Health Care and Social Assistance	1,386	1,764	3,150
Arts, Entertainment, Recreation, Accommodation, Food Services	628	559	1,187
Other Services (Except Public Administration)	427	420	847
Public Administration	166	246	412
Total Employment	7,614	8,158	15,772

Source: U.S. Census, American Community Survey 2009 - 2013

Labor Force					
	Hanover Borough	Penn Township	York County	Pennsylvania	United States
Labor Force	8,309	8,765	234,808	6,496,409	157,113,886
Employed	7,614	8,158	214,136	5,914,876	141,864,697
Unemployed	695	607	20,672	581,533	15,249,189

Source: U.S. Census, American Community Survey 2009 - 2013



Hanover Borough & Penn Township	
Occupation of Civilian Population - 16 years or over	
Management, Business, Science, & Arts	4,108
Service	2,825
Sales and Office	4,044
Natural Resources, Construction & Maintenance	1,533
Production, Transportation & Material Moving	3,638
Total	16,148

Source: U.S. Census, American Community Survey 2008-2012

YORK COUNTY TOP EMPLOYERS

UTILITIES

Rank	Name of Employer	Rank	Name of Employer
1	York Hospital	26	Red Lion Area School District
2	Federal Government	27	Central York School District
3	York County	28	York Pennsylvania Hospital Company
4	Wal-Mart Associates Inc.	29	Heartland Employment Services LLC
5	Giant Food Stores LLC	30	South Western School District
6	WellSpan Medical Group	31	York City School District
7	WellSpan Health	32	Amazon Com DEDC LLC
8	Utz Quality Foods Inc.	33	Exelon Generation Company LLC
9	ES3 LLS	34	United Natural Foods Inc.
10	Hanover Hospital	35	Syncreon US LLC
11	Harley Davidson Motor Co.	36	Schaefer Temporary Services Inc.
12	Kinsley Construction Inc.	37	SMX LLC
13	BAE Systems Land & Armaments L.P.	38	Northeastern School District
14	York College of Pennsylvania	39	Spring Grove Area School District
15	P.H. Glatfelter Co.	40	Aerotek Inc.
16	Cwork Solutions LP	41	The Bon Ton Stores Inc.
17	CHR Corporation	42	JMM Services Inc.
18	York International Corporation	43	Lutheran Social Services
19	Weis Markets Inc.	44	OSS Orthopaedic Hospital LLC
20	Lincoln Intermediate Unit No 12	45	SL Snack PA LLC
21	Dallastown Area School District	46	Dover Area School District
22	FedEX Ground Package System Inc.	47	HGSS Inc.
23	RH Sheppard Inc.	48	Northern York County School District
24	Graham Packaging Company LP	49	Chip's Old-Fashioned Fudge Inc.
25	State Government	50	Lowes Home Centers Inc.

Source: Center for Workforce Information and Analysis - Data provided is for the 4th Quarter 2014

Statewide residential water use average is 155 gallons a day (based on 2 1/2 individuals per home)	Average use per household is 121 gallons a day (based on 2 1/2 individuals per home)
A five minute shower uses 25 to 50 gallons of water	A normal faucet runs at the rate of 3 to 5 gallons per minute
A bathtub filled 1/2 full takes 50 gallons of water	A dripping tap could waste as much as 24 gallons a week
A lawn sprinkler can use as much water in an hour as a family of four will use in a day	Traditional clothes washers use approximately 41 gallons per load, while high efficiency machines use only 23 gallons per load

Electric:

Adams Electric Cooperative, Inc. provides service to 33,000 homes and businesses in a four counties area within the southcentral Pennsylvania region, specifically including the western and southern York County.

Met-Ed, A FirstEnergy Company is the local affiliate of FirstEnergy, and is based in Reading, Pennsylvania and provides electric service to 495,000 residential and business customers within 3,300 square miles of southern and southeastern Pennsylvania.

Natural Gas:

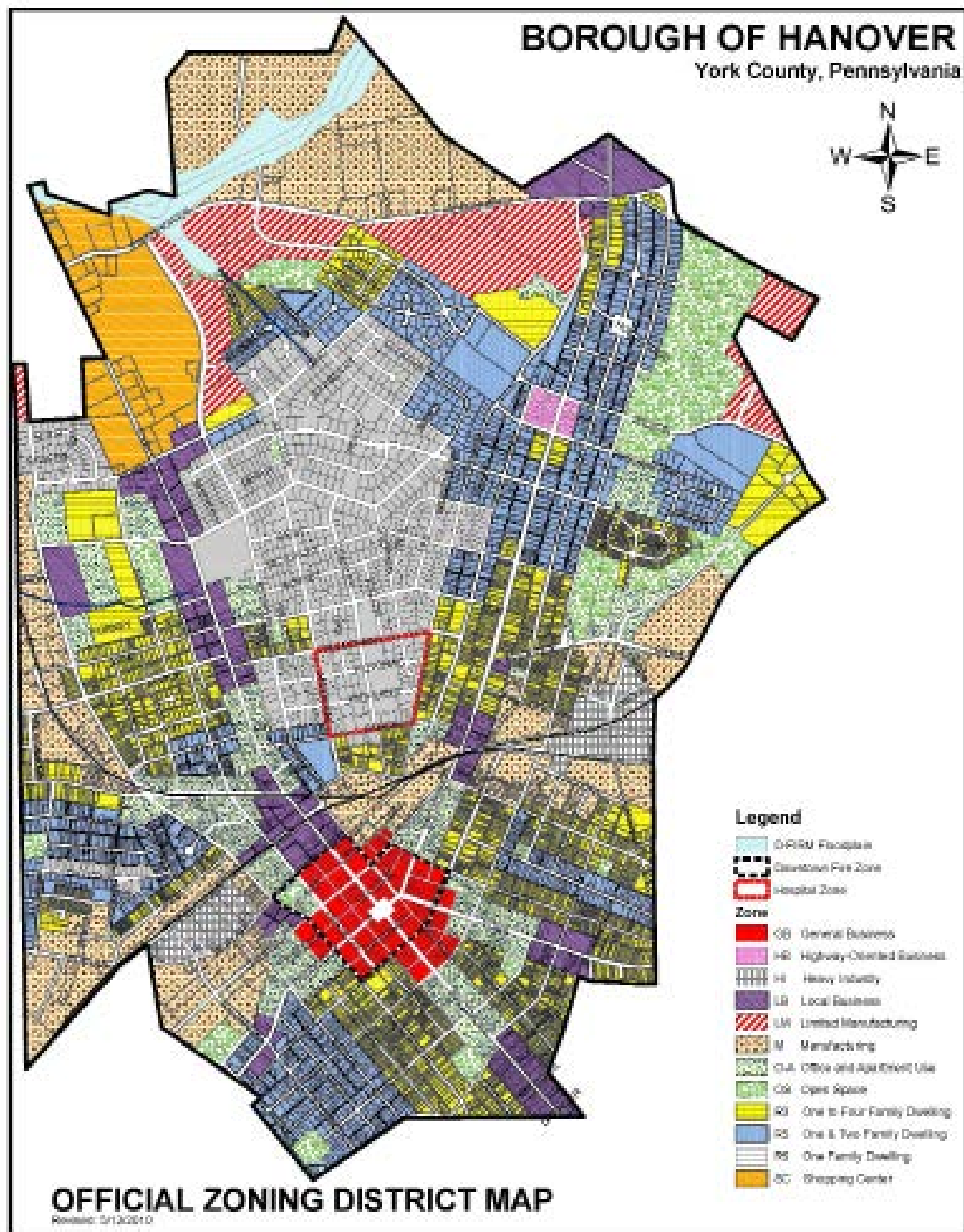
Spectra Energy, one of North America's premier natural gas pipeline infrastructure companies, consists of gathering and processing, transmission and storage, and distribution businesses. Spectra Energy's businesses include Texas Eastern Transmission; Algonquin Gas Transmission; East Tennessee Natural Gas; Union Gas; BC Pipeline Division; BC Field Services Division; Natural Gas Liquids Division; and Market Hub Partners. Natural gas operations include more than 19,100 miles of transmission pipeline and approximately 285 billion cubic feet (Bcf) of storage capacity in the United States and Canada. Spectra Energy currently has about 7,300 employees.

TEMAX (Texas Eastern Market Expansion) interconnects Clarington, Ohio and Transco's Station 195 in York County, Pennsylvania. Capacity of the line is 455 million cubic feet per day.

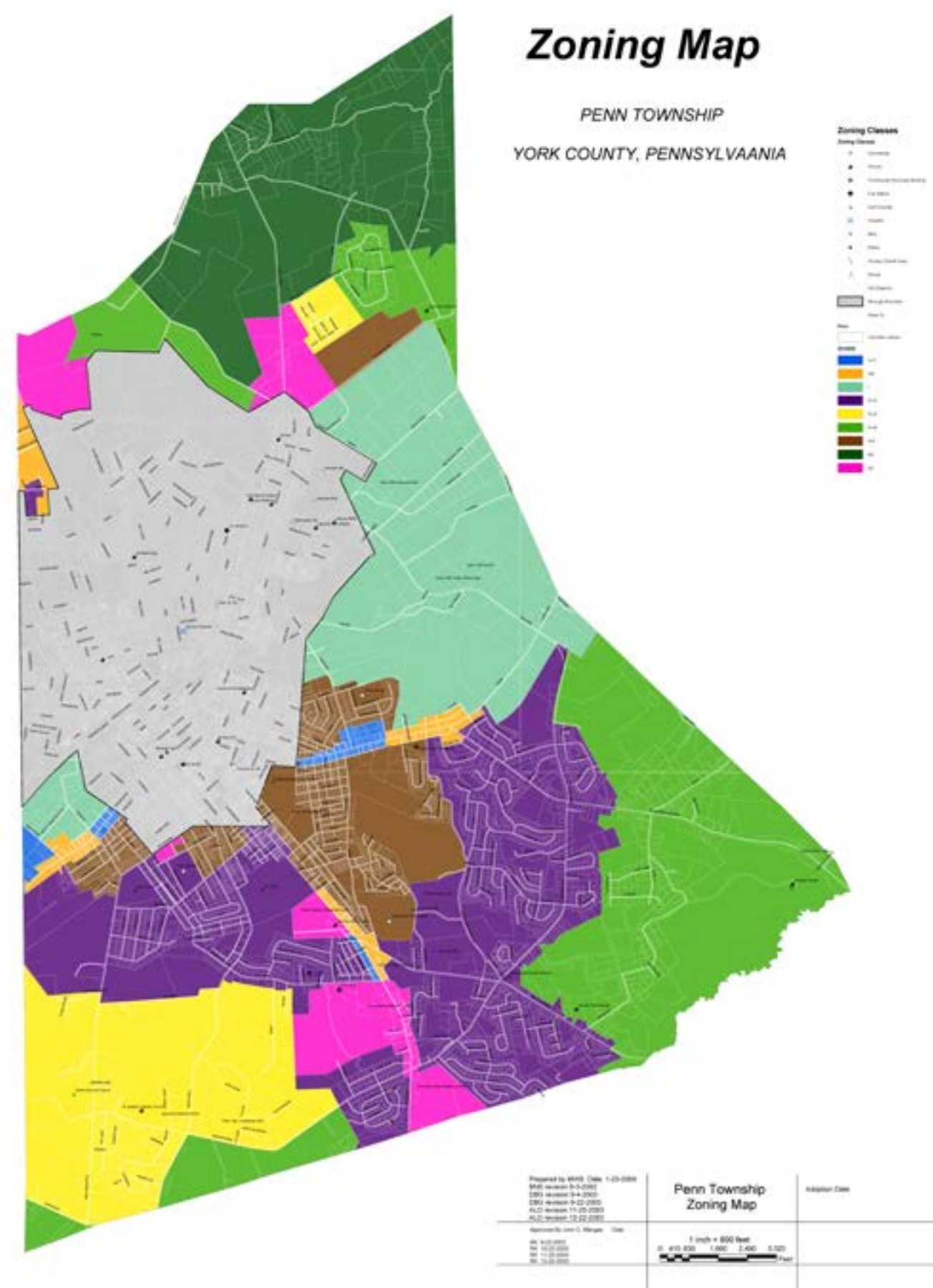
Columbia Gas of Pennsylvania is a subsidiary of NiSource, Inc., the second largest natural gas distributor in the U.S. They serve more than 413,000 customers in 26 counties in the Commonwealth of Pennsylvania.

UGI's Gas Division provides natural gas service to approximately 563,000 customers in portions of 45 eastern, northeastern and central Pennsylvania counties. A small portion of Northern York County falls under UGI coverage area.

HANOVER BOROUGH ZONING MAP



PENN TOWNSHIP ZONING MAP



CONTACT INFORMATION

Borough of Hanover

44 Frederick Street
Hanover, PA 17331
717-637-3877
www.borough.hanover.pa.us

Penn Township

20 Wayne Avenue
Hanover, PA 17331
717-632-7366
www.penntwp.com



YORK COUNTY
Economic Alliance

717.848.4000 | www.ycea-pa.org